



Update Summary

Entity name

KKR CREDIT INCOME FUND

Security on which the Distribution will be paid

KKC - ORDINARY UNITS FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Monday April 6, 2020

Reason for the Update

Final Distribution amount

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

KKR CREDIT INCOME FUND

1.2 Registered Number Type

ARSN

Registration Number

634082107

1.3 ASX issuer code

KKC

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Final Distribution amount

1.4b Date of previous announcement(s) to this update

Monday March 30, 2020

1.5 Date of this announcement

Monday April 6, 2020

1.6 ASX +Security Code

KKC

ASX +Security Description

ORDINARY UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Tuesday March 31, 2020



2A.4 +Record Date

Friday April 3, 2020

2A.5 Ex Date

Thursday April 2, 2020

2A.6 Payment Date

Tuesday April 14, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

Estimated or Actual?

☒ Actual

\$ 0.00526823

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ No

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

3A.1a Ordinary dividend/distribution estimated amount per +security

\$ 0.00526823

**3A.1a(i) Date that actual ordinary amount will be announced**

Monday April 6, 2020

Estimated or Actual?☒ Actual**3A.1b Ordinary Dividend/distribution amount per security**

\$ 0.00526823

3A.2 Is the ordinary dividend/distribution franked?**3A.3 Percentage of ordinary dividend/distribution that is franked**

%

3A.4 Ordinary dividend/distribution franked amount per +security

\$

3A.5 Percentage amount of dividend which is unfranked

%

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

\$

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

\$

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The distribution for the March 2020 quarter end represents a return of capital of AUD 1,949,244.20.

5.2 Additional information for inclusion in the Announcement Summary