

Market Announcement

19 November 2019

KKR Credit Income Fund (ASX: KKC) – Admission and Commencement of Official Quotation

Description

KKR Credit Income Fund ('KKC') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 19 November 2019.

Official quotation of KKC's ordinary fully paid units will commence at 11:00 AM AEDT on Thursday, 21 November 2019.

KKC raised \$925,000,000 pursuant to the offer under its prospectus dated 19 September 2019 as varied by the supplementary prospectus dated 9 October 2019 ('Prospectus') by the issue of 370,000,000 units at an issue price of \$2.50 per unit.

Quotation information

Quoted Securities:	370,000,000 fully paid ordinary units
ASX Code:	KKC
Time:	11:00 AM AEDT
Date:	Thursday, 21 November 2019
ASX Trade Abbreviation:	KKR CR INC
ISIN:	AU0000060014
Home Branch:	Sydney
Industry Classification:	Pending
Registered Office:	The Trust Company (RE Services) Limited Address: Level 18, 123 Pitt Street, Sydney NSW 2000 Phone: 1800 022 033 Email: enquiries@boardroomlimited.com.au
Company Secretary:	Sylvie Dimarco – Company Secretary Gananatha Nayanajith Minithantri – Company Secretary
Share Registry:	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: 1300 131 856 (within Australia); +61 2 9290 9688 (outside Australia) Email: enquiries@boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Distribution Policy:	See section 5.4 of the Prospectus

Activities:	Listed investment trust
Lead Managers:	Evans Dixon Corporate Advisory Pty Limited, Morgan Stanley Australia Securities Limited, Morgans Financial Limited, National Australia Bank Limited, Crestone Wealth Management Limited, Ord Minnett Limited and Wilsons Corporate Finance Limited
Underwriter:	NA
ASX Restricted Securities:	None
Other Securities Not Quoted:	None

What do I need to do and by when?

Please refer to KKC's Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 131 856 (within Australia) and + 61 2 9290 9688 (outside Australia), between 8.30am and 5.30pm (Sydney time).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)