



Announcement Summary

Entity name

KKR CREDIT INCOME FUND

Security on which the Distribution will be paid

KKC - ORDINARY UNITS FULLY PAID

Announcement Type

New announcement

Date of this announcement

25/9/2023

Distribution Amount

AUD 0.01670000

Ex Date

28/9/2023

Record Date

29/9/2023

Payment Date

13/10/2023

Additional Information

The component of 1.43 CPU is foreign income and 0.24 CPU is return of capital and that the fund payment amount is nil. These components should not be used for tax return purposes. Investors will be advised of the final tax components in the annual AMMA statement issued July/August.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

KKR CREDIT INCOME FUND

1.2 Registered Number Type

ARSN

Registration Number

634082107

1.3 ASX issuer code

KKC

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/9/2023

1.6 ASX +Security Code

KKC

ASX +Security Description

ORDINARY UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one month

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

29/9/2023

2A.4 +Record Date

29/9/2023

2A.5 Ex Date

28/9/2023



2A.6 Payment Date

13/10/2023

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form **Estimated or Actual?**
 Estimated

AUD 0.01670000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

No

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

Yes

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.01670000

3A.1a(i) Date that actual ordinary amount will be announced

5/10/2023

Estimated or Actual?

Estimated

3A.1b Ordinary Dividend/distribution amount per security

AUD



3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.01670000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953 in respect of the year ending 30 June 2024, this monthly distribution includes a 'fund payment' of 0 CPU.

5.2 Additional information for inclusion in the Announcement Summary

The component of 1.43 CPU is foreign income and 0.24 CPU is return of capital and that the fund payment amount is nil. These components should not be used for tax return purposes. Investors will be advised of the final tax components in the annual AMMA statement issued July/August.