

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

The Trust Company (RE Services) Limited (the “ Responsible Entity ”) in its capacity as responsible entity of the KKR Credit Income Fund	634 082 107
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We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buy-back
2	Date Appendix 3C was given to ASX	1 June 2020

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	597,642 122,000
4	Total consideration paid or payable for the shares/units	\$1,196,168.09 \$222,374.72

+ See chapter 19 for defined terms.

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$2.0700 date: 16 June 2020 lowest price paid: \$1.9250 date: 25 June 2020	highest price paid: \$1.8750 lowest price paid: \$1.7800 highest price allowed under rule 7.33: \$2.0346

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

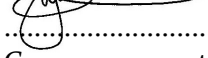
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|---|---|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | While the Responsible Entity has not set a maximum number, the Responsible Entity may buy back up to 36,280,358 more units without obtaining further unitholder approval. |
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Compliance statement

- The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 

Company secretary

Date: 30 June 2020

Print name: Gananaatha Minithantri

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+ See chapter 19 for defined terms.