



The Trust Company (RE Services) Limited  
ABN 45 003 278 831, AFSL 235150

29 June 2021

The Manager  
ASX Market Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

**KKR CREDIT INCOME FUND (ASX:KKC)  
Distribution Guidance for FY2022**

The Manager and Responsible Entity would like to provide guidance on the FY2022 distribution for KKR Credit Income Fund (the Fund) based on market conditions. For the financial year ended June 30 2022 KKC is targeting a distribution of 4.8% based on the issue NTA per unit of \$2.50<sup>1</sup>. The Manager is confident that KKC will continue to target a distribution yield within the range of 4% - 6%p.a. over a full market cycle and will provide further guidance in June 2022 for the next financial year.

As previously announced on April 19 2021, the Fund will move from quarterly to monthly distributions. The first monthly distribution for July 2021 will be paid in August 2021.

Thank you for your continued support of KKC, we look forward to keeping you updated on the fund.

**Contact Details**

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This announcement has been authorised for release by The Trust Company (RE Services) Limited as Responsible Entity of the KKR Credit Income Fund (ARSN 634 082 107).

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<sup>1</sup> Net of fees and expenses incurred by the Trust, but before tax. The target distribution is only a target and may not be achieved. All investments are subject to risk which means you may lose all or a portion of the amount you invest or you may otherwise achieve distributions and returns that are lower than any target distribution or target return. Before making an investment decision, it is important to understand the risks that can affect the value of your investment. Investors should read the risks described in Section 8 of the PDS.

## **Important Information**

This information has been prepared by KKR Australia Investment Management Pty Ltd ABN 42 146 164 454, AFSL 420 085 (“KKR”, “Manager”) and issued by The Trust Company (RE Services) Limited ABN 45 003 278 831, AFSL 235150 (“TTCRESL”, “Responsible Entity”). TTCRESL is the responsible entity and issuer of the KKR Credit Income Fund ARSN 634 082 107 (“Trust”). TTCRESL has appointed KKR to act as the manager of the Trust. This update is general information only and is not intended to provide you with financial advice or take into account your objectives, financial situation or needs. You should consider, with a financial adviser, whether the information is suitable for your circumstances. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information. Past performance is not indicative of future performance. This information is believed to be accurate at the time of compilation and is provided in good faith. This information may contain information contributed by third parties. KKR and TTCRESL do not warrant the accuracy or completeness of any information contributed by a third party.

Before making any investment decisions you should consider the Product Disclosure Statement (PDS) for the Trust issued by TTCRESL and the Trust’s other periodic and continuous disclosure announcements lodged with the Australian Securities Exchange (ASX), which are available at [www.kkcaustralia.com.au](http://www.kkcaustralia.com.au) or can be obtained by calling 1300-131-856 within Australia).

None of KKR, its affiliates or its related bodies corporate, or any company in the Perpetual Group (Perpetual Group means Perpetual Limited ABN 86 000 431 827 and its subsidiaries) guarantees the performance of the Trust or the return of an investor’s capital. This information does not constitute an offer, invitation, solicitation or recommendation with respect to the purchase or sale of the Trust’s units. Any term not defined in the document has the same meaning as defined in the PDS.