



The Trust Company (RE Services) Limited
ABN 45 003 278 831, AFSL 235150

FUND PAYMENT NOTICE

For the purposes of Subdivisions 12-H and 12A-B of Schedule 1 to the *Tax Administration Act 1953* this notice sets out the relevant “fund payment” components of the 2.5 cents per unit (**CPU**) paid by KKR Credit Income Fund (**KKC**) on 15th April 2021 for the period to 30 March 2021.

The Trust Company (RE Services) Limited, the Responsible Entity for KKC, considers that KKC is a withholding Managed Investment Trust (**MIT**) and that throughout the period ending 30 March 2021 will be an Attribution MIT.

The fund payment information below is provided solely to assist other entities with withholding obligations that may arise in respect of any amounts distributed to non-residents.

Distribution component for period ended 31 December 2020	CPU
Fund payment	0.545784

This information should not be relied on by unitholders for completing income tax returns nor for any other purpose. Details of taxation components for the 30 June 2021 income year will be provided to unitholders via the Attribution MIT Member Annual (**AMMA**) Statement, which will be issued after 30 June 2021.

Important Information

This information has been prepared by KKR Australia Investment Management Pty Ltd ABN 42 146 164 454, AFSL 420 085 (“KKR”, “Manager”) and issued by The Trust Company (RE Services) Limited ABN 45 003 278 831, AFSL 235150 (“TTCRESL”, “Responsible Entity”). TTCRESL is the responsible entity and issuer of the KKR Credit Income Fund ARSN 634 082 107 (“Trust”). TTCRESL has appointed KKR to act as the manager of the Trust. This update is general information only and is not intended to provide you with financial advice or take into account your objectives, financial situation or needs. You should consider, with a financial adviser, whether the information is suitable for your circumstances. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information. Past performance is not indicative of future performance. This information is believed to be accurate at the time of compilation and is provided in good faith. This information may contain information contributed by third parties. KKR and TTCRESL do not warrant the accuracy or completeness of any information contributed by a third party.

Before making any investment decisions you should consider the Product Disclosure Statement (PDS) for the Trust issued by TTCRESL and the Trust’s other periodic and continuous disclosure announcements lodged with the Australian Securities Exchange (ASX), which are available at www.kkcaustralia.com.au or can be obtained by calling 1300-131-856 within Australia).

None of KKR, its affiliates or its related bodies corporate, or any company in the Perpetual Group (Perpetual Group means Perpetual Limited ABN 86 000 431 827 and its subsidiaries) guarantees the performance of the Trust or the return of an investor’s capital. This information does not constitute an offer, invitation, solicitation or recommendation with respect to the purchase or sale of the Trust’s units. Any term not defined in the document has the same meaning as defined in the PDS.