



The Trust Company (RE Services) Limited
ABN 45 003 278 831, AFSL 235150

15 May 2020

The Manager
ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

NTA UPDATE

The NTA per unit is estimated to be A\$2.0813 as of end of day 12th May 2020 (US time).

Yours sincerely,

Kevin Razavi
Senior Corporate Client Manager
The Trust Company (RE Services) Limited

All figures are stated in Australian dollars (AUD) unless otherwise stated. All figures have been prepared by KKR's manager, KKR Australia Investment Management Pty Limited, are unaudited and approximate and have not been verified by JP Morgan, KKR's administrator. While KKR considers its estimates and expectations about future prospects to be based on reasonable grounds, there is no guarantee that those expectations will be met. Past performance is not indicative of future performance.

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The Trust Company (RE Services) Limited ABN: 45 003 278 831, AFSL: 235150 as Responsible Entity of the KKR Credit Income Fund (ARSN 634 082 107)

Important Information

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