

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
The Trust Company (RE Services) Limited (the “ <b>Responsible Entity</b> ”) in its capacity as responsible entity of the KKR Credit Income Fund	634 082 107

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market buy-back
2	Date Appendix 3C was given to ASX	1 June 2020

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	1,154,034	53,158
4	Total consideration paid or payable for the shares/units	\$2,306,143.50	\$109,999.36

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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Before previous day	Previous day
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<p>5 If buy-back is an on-market buy-back</p>	<p>highest price paid: \$2.1200  date: 21 and 18 September 2020  lowest price paid: \$1.7800  date: 29 June 2020</p>	<p>highest price paid: \$2.0800  lowest price paid: \$2.0500  highest price allowed under rule 7.33: \$2.1966</p>
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**Participation by directors**

6 Deleted 30/9/2001.

**How many shares/units may still be bought back?**

<p>7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back</p>	<p>While the Responsible Entity has not set a maximum number, the Responsible Entity may buy back up to 35,792,808 more units without obtaining further unitholder approval.</p>
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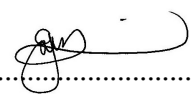
**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  ..... Date: 28 September 2020  
Company secretary

Print name: Gananatha Minithantri  
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+ See chapter 19 for defined terms.