

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
The Trust Company (RE Services) Limited (the “ Responsible Entity ”) in its capacity as responsible entity of the KKR Credit Income Fund	634 082 107

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buy-back
2	Date Appendix 3C was given to ASX	19 April 2021

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	4,482,964	177,568
4	Total consideration paid or payable for the shares/units	\$10,227,187.75	\$399,043.43

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

Before previous day	Previous day
---------------------	--------------

<p>5 If buy-back is an on-market buy-back</p>	<p>highest price paid: \$2.3400 date: 12 May 2021</p> <p>lowest price paid: \$2.19000 date: 3 May 2021 and 4 May 2021</p>	<p>highest price paid: \$2.2500</p> <p>lowest price paid: \$2.2300</p> <p>highest price allowed under rule 7.33: \$2.3778</p>
---	---	---

Participation by directors

6 Deleted 30/9/2001.

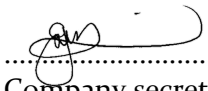
How many shares/units may still be bought back?

<p>7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back</p>	<p>While the Responsible Entity has not set a maximum number, the Responsible Entity may buy back up to 31,011,557 more units without obtaining further unitholder approval.</p>
--	--

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 
 Company secretary

Date: 28 May 2021

Print name: Gananatha Minithantri
 == == == == ==

+ See chapter 19 for defined terms.