



The Trust Company (RE Services) Limited  
ABN 45 003 278 831, AFSL 235150

19 April 2021

### **Amended Appendix 3C**

Please note the buy-back approval allows the Responsible Entity to buy back up to 35,672,089 units, however, the Responsible Entity intends to purchase no more than A\$20,000,000 of units.

Refer to attached Appendix 3C for further details.

#### **For any queries, please contact:**

Unit Registry – Boardroom Pty Ltd

Telephone: 1300 737 760 (within Australia)  
+61 2 9290 9600 (outside Australia)  
Email: [enquiries@boardroomlimited.com.au](mailto:enquiries@boardroomlimited.com.au)  
Website: [www.kkcaustralia.com.au](http://www.kkcaustralia.com.au)

#### **Important Information**

This information has been prepared by KKR Australia Investment Management Pty Ltd ABN 42 146 164 454, AFSL 420 085 (“KKR”) and is issued and authorised for release by The Trust Company (RE Services) Limited ABN 45 003 278 831, AFSL 235150 (“TTCRESL”). TTCRESL is the responsible entity and issuer of the KKR Credit Income Fund ARSN 634 082 107 (“Trust”). TTCRESL has appointed KKR to act as the manager of the Trust. This update is general information only and is not intended to provide you with financial advice or take into account your objectives, financial situation or needs. You should consider, with a financial adviser, whether the information is suitable for your circumstances. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information. Past performance is not indicative of future performance. This information is believed to be accurate at the time of compilation and is provided in good faith. This information may contain information contributed by third parties. KKR and TTCRESL do not warrant the accuracy or completeness of any information contributed by a third party.

Before making any investment decisions you should consider the Product Disclosure Statement (PDS) for the Trust issued by TTCRESL and the Trust’s other periodic and continuous disclosure announcements lodged with the Australian Securities Exchange (ASX), which are available at [www.kkcaustralia.com.au](http://www.kkcaustralia.com.au) or can be obtained by calling 1300-131-856 within Australia).

None of KKR, its affiliates or its related bodies corporate, or any company in the Perpetual Group (Perpetual Group means Perpetual Limited ABN 86 000 431 827 and its subsidiaries) guarantees the performance of the Trust or the return of an investor’s capital. This information does not constitute an offer, invitation, solicitation or recommendation with respect to the purchase or sale of the Trust’s units.

Any term not defined in the document has the same meaning as defined in the PDS.

# Appendix 3C

## Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

ABN/ARSN

Name of entity

The Trust Company (RE Services) Limited (the “ <b>Responsible Entity</b> ”) in its capacity as responsible entity of the KKR Credit Income Fund (the “ <b>Fund</b> ”)	634 082 107
---	-------------

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market buy-back
2	+Class of shares/units which is the subject of the buy-back ( <i>eg, ordinary/preference</i> )	Ordinary units
3	Voting rights ( <i>eg, one for one</i> )	One for one
4	Fully paid/partly paid ( <i>and if partly paid, details of how much has been paid and how much is outstanding</i> )	Fully paid
5	Number of shares/units in the +class on issue	368,792,808
6	Whether shareholder/unitholder approval is required for buy-back	Unitholder approval is not required
7	Reason for buy-back	Capital management

+ See chapter 19 for defined terms.

8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> )	Refer to sections 5.6 and 11.4.4 of the PDS.
---	---	--

### On-market buy-back

9	Name of broker who will act on the company's behalf	Morgans Financial Limited
---	---	---------------------------

10	Deleted 30/9/2001.	
----	--------------------	--

11	If the company/trust intends to buy back a maximum number of shares - that number  <small>Note: This requires a figure to be included, not a percentage.</small>	The Approval allows the Responsible Entity to buy back up to 35,672,089 units.  The Responsible Entity intends to purchase no more than A\$20,000,000 of units.
----	--	---

12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	The Responsible Entity can rely on the Approval to buy back units until 2 May 2022.  The buy-back period will commence on 3 May 2021 and continue until 2 May 2022 unless concluded earlier at the discretion of the Responsible Entity.
----	---	--

13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	N/A
----	--	-----

### Employee share scheme buy-back

14	Number of shares proposed to be bought back	N/A
----	---	-----

15	Price to be offered for shares	N/A
----	--------------------------------	-----

## Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

## Equal access scheme

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 <sup>+</sup>Record date for participation in offer   
Cross reference: Appendix 7A, clause 9.

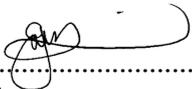
## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
.....  
Company secretary

Date: 19 April 2021

Print name: Gananatha Minithantri

---

<sup>+</sup> See chapter 19 for defined terms.