



The Trust Company (RE Services) Limited
ABN 45 003 278 831, AFSL 235150

31 March 2020

The Manager
ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

NTA UPDATE

Through engagement with market participants and due to recent market volatility, KKR Credit Income Fund (KKC) is aware of a desire for a net tangible asset per unit (NTA) calculation.

The NTA per unit is estimated to be A\$1.9847 as of end of day 27th March 2020 (US time).

Yours sincerely,

Kevin Razavi
Senior Corporate Client Manager
The Trust Company (RE Services) Limited

All figures are stated in Australian dollars (AUD) unless otherwise stated. All figures have been prepared by KKC's manager, KKR Australia Investment Management Pty Limited, are unaudited and approximate and have not been verified by JP Morgan, KKC's administrator. While KKR considers its estimates and expectations about future prospects to be based on reasonable grounds, there is no guarantee that those expectations will be met. Past performance is not indicative of future performance.

Contact Details

Unit Registry – Boardroom Pty Ltd

Telephone: 1300 737 760 (within Australia)
+61 2 9290 9600 (outside Australia)

Email: enquiries@boardroomlimited.com.au
Website: www.kkcaustralia.com.au

The Trust Company (RE Services) Limited ABN: 45 003 278 831, AFSL: 235150 as Responsible Entity of the KKR Credit Income Fund (ARSN 634 082 107)

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