

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|---|-------------|
| Name of entity | ABN/ARSN |
| The Trust Company (RE Services) Limited (the “ Responsible Entity ”) in its capacity as responsible entity of the KKR Credit Income Fund | 634 082 107 |

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|--------------------|
| 1 | Type of buy-back | On-market buy-back |
| 2 | Date Appendix 3C was given to ASX | 1 June 2020 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day | |
|---|--|----------------|-------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 904,442 | 14,000 |
| 4 | Total consideration paid or payable for the shares/units | \$1,785,206.46 | \$28,822.04 |

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

| Before previous day | Previous day |
|---------------------|--------------|
|---------------------|--------------|

| | | | |
|---|--------------------------------------|---|---|
| 5 | If buy-back is an on-market buy-back | highest price paid: \$2.0700 date: 16 June 2020 lowest price paid: \$1.7800 date: 29 June 2020 | highest price paid: \$2.0700 lowest price paid: \$2.0300 highest price allowed under rule 7.33: \$2.0946 |
|---|--------------------------------------|---|---|

Participation by directors

| | | |
|---|--------------------|--|
| 6 | Deleted 30/9/2001. | |
|---|--------------------|--|

How many shares/units may still be bought back?

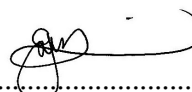
| | | |
|---|---|---|
| 7 | If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back | While the Responsible Entity has not set a maximum number, the Responsible Entity may buy back up to 36,081,558 more units without obtaining further unitholder approval. |
|---|---|---|

Compliance statement

- The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 15 September 2020
 Company secretary

Print name: Gananatha Minithantri
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+ See chapter 19 for defined terms.