



The Trust Company (RE Services) Limited  
ABN 45 003 278 831, AFSL 235150

24 June 2020

**KKR CREDIT INCOME FUND (ASX:KKC)  
INDICATIVE DISTRIBUTION and SUSPENSION OF DISTRIBUTION REINVESTMENT PLAN**

The Trust Company (RE Services) Limited (ABN 45 003 278 831) (the Responsible Entity), part of Perpetual Limited, is the Responsible Entity for KKR Credit Income Fund (ARSN 634 082 107) (the Fund). The Responsible Entity has established a Distribution Reinvestment Plan (DRP) for KKC.

On 24 June 2020, an Appendix 3A.1 will be lodged with the ASX for the KKR Credit Income Fund (KKC) advising of an indicative distribution to Trust unitholders. The distribution for the June 2020 quarter end is expected to represent a return of capital.

Given the recent volatility in global markets, KKC is currently trading at a discount to the latest net tangible asset per unit (NTA). It is therefore not in the best interest of investors to re-invest their distributions as per the current DRP plan. KKR, in consultation with the Responsible Entity of the Fund, have decided to suspend the operation of the DRP until further notice.

With the suspension of the DRP, all KKC unit holders will receive their distributions as a cash payment, payable only via electronic funds transfer in AUD to a nominated bank account. Consequently, unitholders are encouraged to promptly ensure their payment details are up to date with KKC's registry, Boardroom Limited. Boardroom's contact details can be located below. Please also note that if you had elected to participate in the DRP, your distribution preferences will revert to DRP when the plan is re-enacted.

Please be advised the distribution announced via the Appendix 3A.1 is indicative only and further updates are expected to be provided to the market as follows:

24 June 2020:	Estimate distribution announced to market
29 June 2020:	Ex-date
30 June 2020:	Record date
6 July 2020:	Actual distribution announced to market
15 July 2020:	Payment date

Please visit KKC's website for further information, including details surrounding the Distribution Reinvestment Plan (DRP) Rules.

Yours sincerely  
Kevin Razavi

Senior Corporate Clients Manager, Perpetual  
The Trust Company (RE Services) Limited  
as Responsible Entity for the KKR Credit Income Trust

**KKC website: [www.kkcaustralia.com.au](http://www.kkcaustralia.com.au)**

Unit Registry – Boardroom Pty Ltd

Telephone: 1300 737 760 (within Australia)

+61 2 9290 9600 (outside Australia)

Email your enquiries to: [enquiries@boardroomlimited.com.au](mailto:enquiries@boardroomlimited.com.au)

Update your personal details at: <https://www.investorserve.com.au/>