



Announcement Summary

Name of entity

KKR CREDIT INCOME FUND

Announcement type

Update announcement

Type of update

Notification of change in details of buy-back

Date of this announcement

28/9/2022

Reason for update

Extension of proposed buy-back end date

ASX Security code and description of the class of +securities the subject of the buy-back

KKC : ORDINARY UNITS FULLY PAID

The type of buy-back is:

On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KKR CREDIT INCOME FUND

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ARSN

Registration number

634082107

1.3 ASX issuer code

KKC

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Notification of change in details of buy-back

1.4b Reason for update

Extension of proposed buy-back end date

1.4c Date of initial notification of buy-back

15/9/2021

1.4d Date of previous announcement to this update

28/9/2022

1.5 Date of this announcement

28/9/2022

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

KKC : ORDINARY UNITS FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

329,933,294

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

No

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Morgans Financial Limited

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No



Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

29/9/2021

3C.3 Proposed buy-back end date

28/9/2023

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

This notice is given for the purpose of disclosing the intention of the responsible entity of KKC to continue to buy back units in KKC beyond the 12 months period as set out in the notification of buy-back announced to the ASX by KKC on 15 September 2021. As at the date of this announcement, the responsible entity of KKC and its associates do not hold any fully paid ordinary units on issue in KKC. The source of funds to pay for any interests bought back is cash in the trust assets of KKC.