



The Trust Company (RE Services) Limited
ABN 45 003 278 831, AFSL 235150

22 June 2021

The Manager
ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

**KKR CREDIT INCOME FUND (ASX:KKC)
SUSPENSION OF DISTRIBUTION REINVESTMENT PLAN**

As previously announced on 19 April 2021, KKR Credit Income Fund (**the Fund**) will move to monthly distributions with the first being paid in August 2021 for the month of July 2021. In order to move to monthly distributions, the Manager, in consultation with the Responsible Entity of the Fund, has decided to suspend the operation of the Distribution Re-investment Plan until further notice.

With the suspension of the DRP, all KKC unit holders will receive their distributions as a cash payment, payable only via electronic funds transfer in AUD to a nominated bank account. Consequently, unitholders are encouraged to promptly ensure their payment details are up to date with KKC's registry, Boardroom Limited. Boardroom's contact details can be located below. Please also note that if you had elected to participate in the DRP, your distribution preferences will revert to DRP if the plan is re-enacted.

We look forward to notifying you of the distribution target for FY22 and keeping you updated on the fund. Thank you for your continued support of KKC.

Contact Details

Unit Registry – Boardroom Pty Ltd

Telephone: 1300 737 760 (within Australia)
+61 2 9290 9600 (outside Australia)

Email: enquiries@boardroomlimited.com.au
Website: www.kkcaustralia.com.au

The Trust Company (RE Services) Limited ABN: 45 003 278 831, AFSL: 235150 as Responsible Entity of the KKR Credit Income Fund (ARSN 634 082 107)

Important Information

This information has been prepared by KKR Australia Investment Management Pty Ltd ABN 42 146 164 454, AFSL 420 085 ("KKR") and issued by The Trust Company (RE Services) Limited ABN 45 003 278 831, AFSL 235150 ("TTCRESL"). TTCRESL is the responsible entity and issuer of the KKR Credit Income Fund ARSN 634 082 107 ("Trust"). TTCRESL has appointed KKR to act as the manager of the Trust. This update is general information only and is not intended to provide you with financial advice or take into account your objectives, financial situation or needs. You should consider, with a financial adviser, whether the information is suitable for your circumstances. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information. Past performance is not indicative of future performance. This information is believed to be accurate at the time of compilation and is provided in good faith. This information may contain information contributed by third parties. KKR and TTCRESL do not warrant the accuracy or completeness of any information contributed by a third party.

Before making any investment decisions you should consider the Product Disclosure Statement (PDS) for the Trust issued by TTCRESL and the Trust's other periodic and continuous disclosure announcements lodged with the Australian Securities Exchange (ASX), which are available at www.kkcaustralia.com.au or can be obtained by calling 1300-131-856 within Australia).

None of KKR, its affiliates or its related bodies corporate, or any company in the Perpetual Group (Perpetual Group means Perpetual Limited ABN 86 000 431 827 and its subsidiaries) guarantees the performance of the Trust or the return of an investor's capital. This information does not constitute an offer, invitation, solicitation or recommendation with respect to the purchase or sale of the Trust's units.